

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนบวก โดยเป็นการฟื้นตัวตามตลาดหุ้นสหรัฐฯ แต่เชื่อว่านักลงทุนยังคงระมัดระวังลงทุนเพื่อรอติดตามผลการประชุมของธนาคารกลางต่าง ๆ เช่น ธนาคารกลางอังกฤษ ธนาคารกลางสหรัฐฯ ค่าขึ้นนี้ถ้าประธานเฟดส่งสัญญาณแบ่งรับแบ่งสู้ ต่อการปรับขึ้นอัตราดอกเบี้ยในเดือนธ.ค. ตลาดหุ้นน่าจะฟื้นตัวขึ้นรับ เรายอมรับว่าสัญญาณเงินเพื่อพื้นฐานของสหรัฐฯ มีแนวโน้มค่อย ๆ ปรับตัวลงมา ในขณะที่สัปดาห์นี้จะมีการประกาศตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ เดือนต.ค. ตลาดคาดว่าจะเพิ่มขึ้นไม่เกิน 1.8 แสนตำแหน่ง ถ้าตัวเลขออกมาต่ำกว่าที่ตลาดคาด หรือเพิ่มขึ้นต่ำกว่าระดับ 1.5 แสนตำแหน่ง ภาพความร้อนแรงของการจ้างงานในสหรัฐฯ จะดูอ่อนลงทันที ซึ่งจะคลายความกดดันที่เฟดจะไม่ปรับขึ้นอัตราดอกเบี้ยต่อไป ในทางกลับกันถ้าเฟดยังคงใช้ถ้อยคำว่า “ภารกิจของเฟดยังไม่สิ้นสุด” แสดงว่าเฟดยังไม่มั่นใจในความร้อนแรงของการจ้างงานในสหรัฐฯ และเงินเพื่อจะปรับตัวลงเร็ว ในกรณีนี้จะส่งผลต่ออัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ปรับตัวขึ้นต่อที่ระดับ 5.20% ซึ่งจะกดดันตลาดหุ้นโลกต่อไป

ตลาดหุ้นไทยวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขาย ADVANC ก่อนทราบผลการควมรวมกิจการกับ TTTB ในสัปดาห์หน้า เราแนะนำซื้อ

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,375 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,400 จุด หน้าที่แนะนำ JTS, EA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 850 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 863 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 850-863 จุด รับรู้กำไร



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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 9280 8888 Fax : +(60) 3 9200 2216	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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